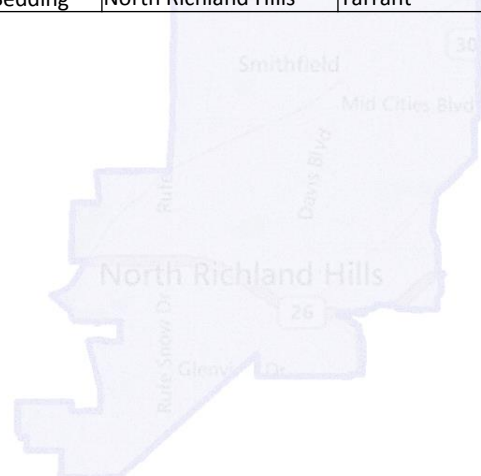


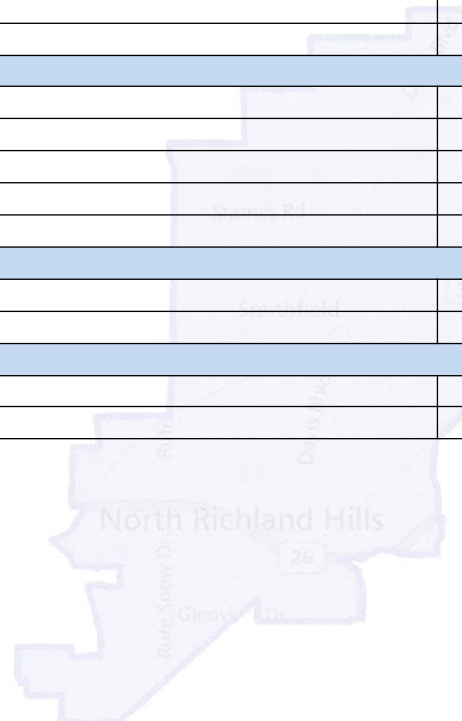
LEADING EMPLOYERS BY ALL SECTORS & INDIVIDUAL SECTORS						
Sector	Company	Location		Product/Service	NAICS Code	Employment
		City	County			
FIRE	Santander Consumer USA, Inc.	North Richland Hills	Tarrant	Automobile Financing	522291	1,343
Health Care	North Hills Hospital	North Richland Hills	Tarrant	Hospital/Medical Care	622110	818
FIRE	HealthMarkets	North Richland Hills	Tarrant	Corporate Headquarters	524114	556
Manufacturing	Tyson Prepared Foods	North Richland Hills	Tarrant	Food Processing Plant	311991	425
Accommodation/Food	Silverleaf Resort	North Richland Hills	Tarrant	Call Center	561422	386
Transportation/Warehousing	Con-Way Freight Inc.	North Richland Hills	Tarrant	Regional Headquarters	484121	290
Manufacturing	Bates Container	North Richland Hills	Tarrant	Corporate Headquarters	322130	180
Health Care	Impel Management Service	North Richland Hills	Tarrant	Facilitator of Medical Services	524114	150
Manufacturing	Fitz Manufacturing	North Richland Hills	Tarrant	Corporate Headquarters	331210	125
FIRE	E Mortgage Logic	North Richland Hills	Tarrant	Corporate Headquarters	522310	125
Manufacturing	Sealy, Stearns, Foster & Bassett Bedding	North Richland Hills	Tarrant	Manufacturing, Mattress/Box Springs	337910	105

Source
City of North Richland Hills Economic Development Department



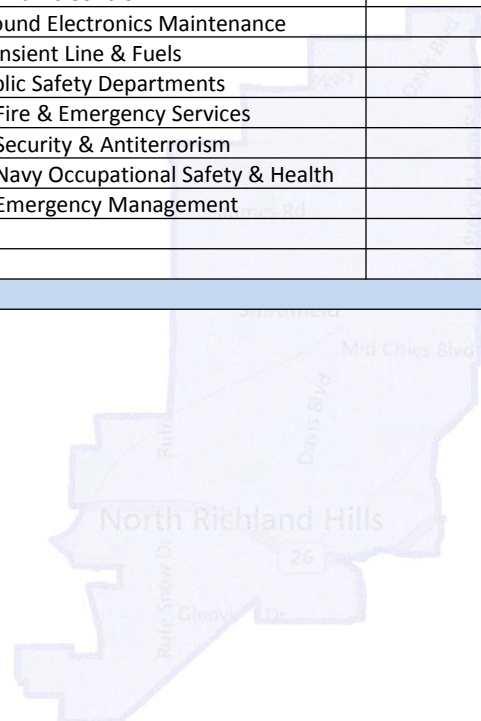
OCCUPANCY/SUPPLY		
Occupancy		
Properties:	884	
*Existing:	548 of 574	
Spaces:	286	
Existing RBA:	8,910,822 SF	
Vacant:	1,129,776	13%
Occupied:	7,781,046	87%
Leased:	7,879,810	88%
Availability		
Vacant Avail:	1,104,881	12%
Total Avail:	1,713,248	19%
Direct Avail:	1,583,326	18%
Sublet Avail:	129,922	1%
Average Time:	32.6 Months	
Leasing Activity		
Leasing YTD:	81,545	1%
Net Abs YTD:	111,253	1%
Direct Gross Rent		
Office Range:	\$5.45-\$31.39 / yr	
Office Avg:	\$17.37 / yr	

Source
CoStar 2013 Q2



TARRANT COUNTY MILITARY BASE & INSTALLATIONS								
Base/Installation	Branch of Service	Description of Operations	Location City	County	Total Civilian Personnel	Total Military Personnel	Miles from North Richland Hills	Minutes from North Richland Hills
Naval Air Station Fort Worth Joint Reserve Base	Navy Reserve	Air Operations	Fort Worth	Tarrant	1,300+	10,000+	15 Miles	23 Minutes
	Marine Corps Reserve	Air Traffic Control						
	Air Force Reserve	Ground Electronics Maintenance						
	Army Reserve	Transient Line & Fuels						
	Air National Guard	Public Safety Departments						
		Fire & Emergency Services						
		Security & Antiterrorism						
		Navy Occupational Safety & Health						
		Emergency Management						

Source
Naval Air Station Fort Worth Joint Reserve Base Website



TARANT COUNTY RESEARCH BASE						
Name of Center	Location		Affiliation (e.g. Corporate, Non-Profit, University, Government, etc.)	Research Specialty	Miles from North Richland Hills	Minutes from North Richland Hills
	City	County				
Arayvan Clinical Research	Arlington	Tarrant	Independent	Pharmaceutical Biotechnology	17.9 Miles	28 Minutes
Arlington Research Center	Arlington	Tarrant	University	Automation and Robotics Bioengineering Civil Engineering Computer Science and Engineering Electrical Engineering Industrial and Manufacturing Systems Engineering Materials Science and Engineering Mechanical and Aerospace Engineering	16 Miles	23 Minutes
Baylor All Saints Medical Center Fort Worth	Forth Worth	Tarrant	Univeristy	Asthma and Pulmonary Disease Breast Imaging - Tomosynthesis Cancer Diabetes & Endocrinology Digestive Diseases Geriatrics Gynecology Health Care Heart & Vascular Disease Hyperbaric Medicine Immunology Metabolic Disease Neonatology Neurology Orthopaedics Physical Medicine & Rehabilitation Rheumatology Spine Surgery Transplantation Women's Health	11.1 Miles	22 Minutes

TARANT COUNTY RESEARCH BASE						
Cook Children’s Developmental Pediatrics and Childs Study Center			Non-Profit		9.7 Miles	20 Minutes
				Developmental Disabilities		
				Behavioral and Emotional Problems		
Texas Clinical Research Institute	Arlington	Tarrant	Independent		14.6 Miles	20 Minutes
				Pharmaceutical		
				Biotechnology		
Texas Pulmonary Research Center	Fort Worth	Tarrant	Independent		10.8 miles	21 Minutes
				Pulmonary Diseases		
UNT Health Science Center at Fort Worth	Fort Worth	Tarrant	University		15 Miles	22 Minutes
				Health Related		

